



FRIDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38981.43	-50.17	-0.13%
Nifty 50	11724.75	-23.45	-0.20%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.75	-0.33
HDFCBANK	116.20	1.35
ICICIBK	11.40	-0.44
INFY	10.77	0.09
TATA MOTOR	15.14	-1.69
WIPRO	4.55	-0.44

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	598
DII's Eq (Provisional)	-792
FIIs Index Future	-516
FIIs Index Options	277
FIIs Stock Future	270
FIIs Stock Options	98

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.5419
EURO	77.8841
YEN 100	62.3400
GBP	90.7870

TOP STORY

- Tata Motors total domestic sales for April 2019 declined by 20% at 42,577 units against 53,511 units, YoY
- Hero Motocorp April auto sales: Total sales at 5.74 lakh units
- Tata Motors April sales:
 - Total JLR US sales up 10% at 9,312 units
 - Total Jaguar US sales up 6.3% at 2,147 units
 - Total Land Rover US sales up 11.1% at 7,165 units
- Godrej Properties to raise funds up to Rs 2,500 crore
- Standard Life to sell 1.78% stake in HDFC Life Insurance on May 3 & May 5
- National Fertilisers Q4
 - Net Profit up 19.5% at Rs 81 crore versus Rs 67.7 crore
 - Revenue up 47% at Rs 3,088 crore versus Rs 2,099.7 crore

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26307.79	-122.35	-0.46%
NASDAQ	8036.77	-12.87	-0.16%
NIKKEI	22258.73	-48.85	-0.22%
HANG SENG	29944.18	245.08	0.83%
SGX NIFTY	11744.50	-10.50	-0.09%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	61.78	-0.05%
NATURAL GAS	2.597	0.31%
GOLD	1272.6	0.05%
SILVER	14.625	0.05%
COPPER	2.79	0.22%

WORLD EVENTS

USD : Average Hourly Earnings m/m
 : Non-Farm Employment Change
 : Unemployment Rate
 : ISM Non-Manufacturing PMI

RESULTS TODAY

HUL, Century Textiles, Birla Corp, Godrej Consumer Products, L&T Technology Services, Tata Chemicals, Visaka Industries, VST Industries



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, fell 50.12 points or 0.13% to 38,981.43. The index hit high of 39,189.95 and low of 38,882.99 in intraday trade.

The Nifty 50 index fell 23.40 points or 0.20% to 11,724.75. The index hit high of 11,789.30 and low of 11,699.55 in intraday trade.

Among secondary barometers, the BSE Mid-Cap index fell 0.61%. The BSE Small-Cap index fell 0.21%.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1073 shares rose and 1444 shares fell. A total of 164 shares were unchanged.

Nifty likely to trade in the range of 11590-11900

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11738	11686	11648	11597	11776	11828	11866
USDINR	69.693	69.395	69.209	68.911	69.879	70.177	70.363



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AANCHALISP	ANOOP KUMAR CHIRIPAL	B	130,000	11.49
NOVAPUB	NIRMAL KUMAR CHOPRA	S	43,000	13.62
OMKARCHEM	VINOSHA PORTFOLIO PRIVATE LIMITED	B	112,000	15.50
RADHEY	VIBHA HEMANG JALGLA	S	19,000	16.13
SIDDDH	VINAY SHANTARAM BHAGWAT	S	140,000	29.11

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EVEREADY	INDIA OPPORTUNITIES GROWTH FUND LTD - PINEWOOD STRATEGY	BUY	600000	107.5
LSIL	IDBI BANK LIMITED	SELL	10858022	0.51
FELIX	ANIL RATILAL RAMANI	BUY	52000	21.6
FELIX	RAMANI SATISH RATILAL	BUY	48000	21.65
FELIX	SILKON TRADES LLP	SELL	88000	21.62

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** JETAIRWAYS
- **New in ban:** JETAIRWAYS
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	393	387	381	391	396	400
ASIAN PAINT	1463	1453	1443	1465	1475	1487
AXIS BANK	767	759	750	764	772	778
BAJAJ-AUTO	2984	2935	2885	2992	3042	3099
BAJAJ FINSV	7520	7403	7286	7567	7684	7847
BAJ FINANCE	3096	3051	3005	3085	3131	3165
BHARTIARTL	320	314	308	320	327	333
BPCL	380	372	363	378	386	392
CIPLA	2896	2856	2817	2916	2955	3015
COALINDIA	565	559	553	565	571	577
DRREDDY	252	248	244	251	255	258
EICHERMOT	2934	2903	2872	2926	2957	2981
GAIL	20368	20212	20056	20306	20462	20556
GRASIM	356	351	345	354	359	362
HCLTECH	901	891	880	907	918	934
HDFC	1183	1153	1123	1170	1201	1218
HDFCBANK	1995	1966	1937	1983	2012	2029
HEROMOTOCO	2317	2291	2264	2305	2332	2347
HINDALCO	2512	2468	2424	2521	2565	2618
HINDPETRO	206	201	196	204	209	211
HINDUNILVR	1758	1748	1738	1755	1765	1772
IBULHSGFIN	695	665	634	701	732	769
ICICIBANK	408	404	400	407	410	413
INDUSINDBK	1607	1561	1516	1621	1666	1725
INFRATEL	263	253	244	266	275	288
INFY	751	742	732	748	757	764
IOC	158	155	152	157	160	162
ITC	301	298	295	303	306	311
JSWSTEEL	308	296	284	303	315	322
KOTAKBANK	1387	1359	1332	1378	1405	1424
LT	1349	1337	1325	1352	1363	1378
M&M	645	636	627	649	658	671
MARUTI	6666	6614	6562	6682	6734	6802
NTPC	134	132	130	133	135	137
ONGC	169	167	164	169	172	174
POWERGRID	186	184	181	188	191	195
RELIANCE	1393	1374	1356	1385	1404	1415
SBIN	310	306	302	309	313	316
SUNPHARMA	458	448	438	456	466	474
TATAMOTORS	214	210	206	214	219	223
TATASTEEL	557	542	526	551	567	576
TCS	2260	2238	2216	2252	2275	2289
TECHM	836	827	818	832	842	847
TITAN	1159	1141	1123	1151	1169	1180
ULTRACEMCO	4617	4564	4512	4607	4659	4701
UPL	969	961	952	968	976	984
VEDL	167	163	160	167	170	174
WIPRO	299	296	293	298	300	302
YESBANK	168	151	134	182	199	230
ZEEL	433	418	403	429	443	454



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. MAY 03,2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. MAY 03,2019

NSE Circular: Listing of further issue of ICICI Bank Limited (pdf)W.e.f. MAY 03,2019

NSE Circular: Settlement Calendar for Offer for Sale of shares of HDFC Life Insurance Company Limited (pdf)W.e.f. MAY 03,2019

NSE Circular : Suspension of trading in units - on account of redemption (pdf)w.e.f. MAY 03,2019

NSE Circular: Introduction of Futures & Options Contracts on 3 Additional Individual Securities (pdf)
W.e.f. MAY 31,2019

NSE Circular: Implementation of DPC (Direct Payout of Units to Client) for Sundaram based schemes (pdf))w.e.f. MAY 03,2019

NSE Circular: Proposed Offer for Sale of HDFC Life Insurance Company Limited (zip))w.e.f. MAY 03,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
Nestle India Limited	30-Apr-19	Dividend - Rs 25 Per Share
GM Breweries Limited	6-May-19	Dividend Rs 3 Per Share
Nestle India Limited	6-May-19	Interim Dividend
CRISIL Limited	6-May-19	Interim Dividend - Rs 6 Per Share
Hexaware Technologies Limited	7-May-19	Interim Dividend - Rs 2.50 Per Share
Indiabulls Housing Finance Limited	7-May-19	Interim Dividend - Rs 10 Per Share
Bharti Infratel Limited	7-May-19	Interim Dividend - Rs 7.50 Per Share
Linde India Limited	8-May-19	Dividend - Rs 1.50 Per Share
Castrol India Limited	9-May-19	Dividend - Rs 2.75 Per Share
Mold-Tek Packaging Limited	9-May-19	Interim Dividend
Hatsun Agro Product Limited	9-May-19	Interim Dividend
Godrej Consumer Products Limited	10-May-19	Interim Dividend
HCL Technologies Limited	16-May-19	Interim Dividend
Tata Coffee Limited	20-May-19	Dividend - Rs 1.50 Per Share
Merck Limited	23-May-19	Dividend Rs 440 Per Share
Tata Global Beverages Limited	24-May-19	Dividend - Rs 2.50 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1237/\$1213 & Resistance = \$1395/\$1314.**
- **Crude oil range (WTI)->\$56 to \$66.**
- **Wall Street Opens Flat to Lower in Subdued Trade:** - Wall Street opened flat to slightly lower on Thursday as investors digested the Federal Reserve's patient monetary policy stance and the latest batch of earnings reports.
- **Forex - Dollar Holds Gains After Fed Signals Further Patience:** - The dollar was holding on to gains early Thursday in Europe after the Federal Reserve poured cold water on the idea of cutting interest rates any time soon. Fed Chair Jerome Powell said at his regular press conference that Fed officials "don't see a strong case for moving in either direction," indicating that it believes the weakness of inflation and private demand in the first quarter will be temporary.
- **Oil Prices Pressured Lower amid Record U.S. Output Surge:** - Oil prices were weighed down on Thursday after data showing that U.S. output rose to a record, leading to a surge in inventory levels only matched once in the last two years. Crude stockpiles rose by 9.9 million barrels last week, hitting the highest level since Sept. 2017, the U.S. Energy Information Administration said in its weekly report on Wednesday. The increase came as production hit a record high of 12.3 million barrels per day.
- **Central Banks Are Ditching the Dollar for Gold:** - First-quarter gold purchases by central banks, led by Russia and China, were the highest in six years as countries diversify their assets away from the U.S. dollar. Global gold reserves rose 145.5 tons in the first quarter, a 68 percent increase from a year earlier, the World Gold Council said Thursday in a report. Russia remains the largest buyer as the nation reduces its

TRENDS & OUTLOOK – DATE: 03-MAY- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	30940	31129	31390	31625	31930
SILVER	34900	35770	36850	37699	38475

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	416	423	432	439	445
ZINC	211.45	214.70	218.30	221.20	224.70
LEAD	124.90	127.65	130.25	133.90	136.75
NICKEL	816	833	847	866	889

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	4050	4165	4290	4449	4565
NATURAL GAS	169	174	180	184	190

DATA TALKS : TODAY'S ECONOMIC DATA :

Treasury Currency Report, Average Hourly Earnings m/m, Non-Farm Employment Change, Unemployment Rate, Goods Trade Balance, Prelim Wholesale Inventories m/m, Final Services PMI, ISM Non-Manufacturing PMI, FOMC Member Evans Speaks, Total Vehicle Sales, FOMC Member Clarida Speaks, FOMC Member Williams Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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